

*This notice appears solely as a matter of record and information
and not as an offer or solicitation of an offer.*



STRATEGIC PRICING GROUP INC.

*a leading consulting firm recognized for its expertise in strategic
pricing to develop value-based and profit-driven business*

has been acquired by



a world class family of professional advisory services firms

The undersigned initiated, structured and closed this transaction in its
capacity as exclusive financial advisor to Strategic Pricing Group.

NP Newbury
& **C** Piret & Co.

June 2005

www.newburypiret.com

Boston, Massachusetts